NAME

INSTALL — Installation procedure for NetBSD/sandpoint.

CONTENTS

About this Document 2
What is NetBSD? 2
Dedication 2
Changes Between The NetBSD 8 and 9 Releases 2
  Installation and Partitioning Changes 3
Features to be removed in a later release 3
The NetBSD Foundation 3
Sources of NetBSD 3
NetBSD 9.1 Release Contents 3
  NetBSD/sandpoint subdirectory structure 4
  Binary distribution sets 5
NetBSD/sandpoint System Requirements and Supported Devices 6
  Supported 824x based NAS systems 6
  824x NAS supported boot devices and media 7
Getting the NetBSD System on to Useful Media 7
Preparing your System for NetBSD installation 8
Installing the NetBSD System 8
  Prepare the NFS or TFTP server 8
  The altboot bootloader 8
  Booting the installer 8
  Running the sysinst installation program 9
    Introduction 9
    Possible hardware problems 9
    General 9
    Quick install 9
    Booting NetBSD 10
    Network configuration 10
    Installation drive selection and parameters 11
    Selecting which sets to install 11
    Partitioning the disk 11
    Preparing your hard disk 11
    Getting the distribution sets 11
    Installation from CD-ROM 12
    Installation using FTP 12
    Installation using NFS 12
    Installation from an unmounted file system 12
    Installation from a local directory 12
    Extracting the distribution sets 13
    Configure additional items 13
    Finalizing your installation 13
Post installation steps 13
Upgrading a previously-installed NetBSD System 15
Compatibility Issues With Previous NetBSD Releases 16
Using online NetBSD documentation 16
Administrivia 16
Thanks go to 17
Legal Mumbo-Jumbo 17
The End 21

DESCRIPTION

About this Document

This document describes the installation procedure for NetBSD 9.1 on the *sandpoint* platform. It is available in four different formats titled `INSTALL.ext`, where `.ext` is one of `.ps`, `.html`, `.more`, or `.txt`:

`.ps` PostScript.

`.html` Standard Internet HTML.

`.more` The enhanced text format used on UNIX-like systems by the `more`(1) and `less`(1) pager utility programs. This is the format in which the on-line *man* pages are generally presented.

`.txt` Plain old ASCII.

You are reading the *PostScript* version.

What is NetBSD?

The NetBSD Operating System is a fully functional Open Source UNIX-like operating system derived from the University of California, Berkeley Networking Release 2 (Net/2), 4.4BSD-Lite, and 4.4BSD-Lite2 sources. NetBSD runs on many different different system architectures (ports) across a variety of distinct CPU families, and is being ported to more. The NetBSD 9.1 release contains complete binary releases for most of these system architectures, with preliminary support for the others included in source form. Please see the NetBSD *website:* **https://www.NetBSD.org/** for information on them.

NetBSD is a completely integrated system. In addition to its highly portable, high performance kernel, NetBSD features a complete set of user utilities, compilers for several languages, the X Window System, firewall software and numerous other tools, all accompanied by full source code.

NetBSD is a creation of the members of the Internet community. Without the unique cooperation and coordination the net makes possible, NetBSD would not exist.

Dedication

NetBSD 9.0 is dedicated to the memory of Matthias Drochner, who passed away in August 2018 and Eric Schnoebelen, who passed away in March 2019.

Matthias' technical contributions are too many to list here in full. He was a long term contributor and commited more than 3000 changes all over the NetBSD source tree and lately was especially active in keeping some of our most weired ancient VME architectures in shape.

Eric was a long term pkgsrc developer and well known community member.

Beyond their technical contributions, Eric and Matthias were always helpful and friendly. Their example encouraged users to contribute to the project and share their work with the community.

Changes Between The NetBSD 8 and 9 Releases

The NetBSD 9.1 release provides many significant changes, including support for many new devices, hundreds of bug fixes, new and updated kernel subsystems, and numerous userland enhancements. The result of these improvements is a stable operating system fit for production use that rivals most commercially available systems.

It is impossible to completely summarize the massive development that went into the NetBSD 9.1 release. The complete list of changes can be found in the following files:
CHANGES:

https://cdn.NetBSD.org/pub/NetBSD/NetBSD-9.1/CHANGES

CHANGES-9.1:

https://cdn.NetBSD.org/pub/NetBSD/NetBSD-9.1/CHANGES-9.1

files in the top level directory of the NetBSD 9.1 release tree.

Installation and Partitioning Changes

The sysinst installation program has been reworked for this release.

It now supports arbitrary big disks and offers GPT partitions as alternative to MBR/fdisk partitions on a lot architectures.

Unfortunately it has not been tested on all hardware supported by NetBSD. If you have problems partitioning the target disk or installing the system, please report bugs with as much details as possible. See the Administrivia section below on how to report bugs or contact other users and ask for support.

Features to be removed in a later release

The following features are to be removed from NetBSD in the future:

- `groff`(1). Man pages are now handled with `mandoc`(1), and `groff`(1) can still be found in pkgsrc as `textproc/groff`.

The NetBSD Foundation

The NetBSD Foundation is a tax exempt, not-for-profit 501(c)(3) corporation that devotes itself to the traditional goals and Spirit of the NetBSD Project and owns the trademark of the word "NetBSD". It supports the design, development, and adoption of NetBSD worldwide. More information on the NetBSD Foundation, its composition, aims, and work can be found at: **https://www.NetBSD.org/foundation/**

Sources of NetBSD

Refer to *mirrors:* **https://www.NetBSD.org/mirrors/**

NetBSD 9.1 Release Contents

The root directory of the NetBSD 9.1 release is organized as follows:

`.../NetBSD-9.1/`

`CHANGES`	Changes between the 8.0 and 9.0 releases.
`CHANGES-9.0`	Changes between the initial 9.0 branch and final release of 9.0.
`CHANGES-9.1`	Changes between the 9.0 and the 9.1 release.
`CHANGES.prev`	Changes in previous NetBSD releases.
`LAST_MINUTE`	Last minute changes and notes about the release.
`README.files`	README describing the distribution's contents.
`images/`	Images (ISO 9660 or USB) for installing NetBSD. Depending on your system, these may be bootable.
`source/`	Source distribution sets; see below.

In addition to the files and directories listed above, there is one directory per architecture, for each of the architectures for which NetBSD 9.1 has a binary distribution.

The source distribution sets can be found in subdirectories of the `source` subdirectory of the distribution tree. They contain the complete sources to the system. The source distribution sets are as follows:

gnusrc	This set contains the "gnu" sources, including the source for the compiler, assembler, groff, and the other GNU utilities in the binary distribution sets.
sharesrc	This set contains the "share" sources, which include the sources for the man pages not associated with any particular program; the sources for the typesettable document set; the dictionaries; and more.

src This set contains all of the base NetBSD 9.1 sources which are not in **gnusrc**, **sharesrc**, or **syssrc**.

syssrc This set contains the sources to the NetBSD 9.1 kernel for all architectures as well as the `config`(1) utility.

xsrc This set contains the sources to the X Window System.

All the above source sets are located in the `source/sets` subdirectory of the distribution tree.

The source sets are distributed as compressed tar files. Except for the **pkgsrc** set, which is traditionally unpacked into `/usr/pkgsrc`, all sets may be unpacked into `/usr/src` with the command:

```
# cd / ; tar -zxpf set_name.tgz
```

In each of the source distribution set directories, there are files which contain the checksums of the files in the directory:

`MD5` MD5 digests in the format produced by the command:
cksum -a MD5 *file*.

`SHA512` SHA512 digests in the format produced by the command:
cksum -a SHA512 *file*.

The SHA512 digest is safer, but MD5 checksums are provided so that a wider range of operating systems can check the integrity of the release files.

NetBSD/sandpoint subdirectory structure

The sandpoint-specific portion of the NetBSD 9.1 release is found in the `sandpoint` subdirectory of the distribution: `.../NetBSD-9.1/sandpoint/`. It contains the following files and directories:

`INSTALL.html`
`INSTALL.ps`
`INSTALL.txt`
`INSTALL.more` Installation notes in various file formats, including this file. The `.more` file contains underlined text using the `more`(1) conventions for indicating italic and bold display.

`binary/`
`kernel/`
`netbsd-GENERIC.gz`
A generic kernel suitable for most Sandpoint-based NAS products.
`netbsd-INSTALL.gz`
An install kernel for most Sandpoint-based NAS products.
`netbsd-INSTALL_KURO.gz`
An install kernel for KuroBox / LinkStation NAS boards.
`netbsd-KUROBOX.gz`
A kernel for KuroBox / LinkStation NAS boards.
`sets/` sandpoint binary distribution sets; see below.

`installation/`
`altboot` sandpoint bootloader in ELF format; see below
`altboot.bin`
sandpoint bootloader in binary format; see below
`altboot.img`
sandpoint bootloader as an U-Boot/PPCBoot image, suitable for bootm; see below

Binary distribution sets

The NetBSD sandpoint binary distribution sets contain the binaries which comprise the NetBSD 9.1 release for sandpoint. The binary distribution sets can be found in the `sandpoint/binary/sets` subdirectory of the NetBSD 9.1 distribution tree, and are as follows:

base The NetBSD 9.1 sandpoint **base** binary distribution. You *must* install this distribution set. It contains the base NetBSD utilities that are necessary for the system to run and be minimally functional.

comp Things needed for compiling programs. This set includes the system include files (`/usr/include`) and the various system libraries (except the shared libraries, which are included as part of the **base** set). This set also includes the manual pages for all of the utilities it contains, as well as the system call and library manual pages.

debug This distribution set contains debug information for all base system utilities. It is useful when reporting issues with binaries or during developement. This set is huge, if the target disk is small, do not install it.

etc This distribution set contains the system configuration files that reside in `/etc` and in several other places. This set *must* be installed if you are installing the system from scratch, but should *not* be used if you are upgrading.

games This set includes the games and their manual pages.

kern-GENERIC
This set contains a NetBSD/sandpoint 9.1 `GENERIC` kernel for most Sandpoint-based NAS products, named `/netbsd`.

kern-KUROBOX
This set contains a NetBSD/sandpoint 9.1 `KUROBOX` kernel for KuroBox / LinkStation boards, named `/netbsd`.

You *must* install one of these distribution sets for your machine.

man This set includes all of the manual pages for the binaries and other software contained in the **base** set. Note that it does not include any of the manual pages that are included in the other sets.

misc This set includes the system dictionaries, the typesettable document set, and other files from `/usr/share`.

modules This set includes kernel modules to add functionality to a running system.

rescue This set includes the statically linked emergency recover binaries installed in `/rescue`.

text This set includes NetBSD's text processing tools, including `groff`(1), all related programs, and their manual pages.

NetBSD maintains its own set of sources for the X Window System in order to assure tight integration and compatibility. These sources are based on X.Org. Binary sets for the X Window System are distributed with NetBSD. The sets are:

xbase The basic files needed for a complete X client environment. This does not include the X servers.

xcomp The extra libraries and include files needed to compile X source code.

xdebug This distribution set contains debug information for all X11 binaries. It is useful when reporting issues with these binaries or during developement. This set is huge, if the target disk is small, do not install it.

xfont Fonts needed by the X server and by X clients.

xetc Configuration files for X which could be locally modified.

xserver The X server.

The sandpoint binary distribution sets are distributed as gzipped tar files named with the extension **.tgz**, e.g. `base.tgz`.

The instructions given for extracting the source sets work equally well for the binary sets, but it is worth noting that if you use that method, the filenames stored in the sets are relative and therefore the files are extracted *below the current directory*. Therefore, if you want to extract the binaries into your system, i.e. replace the system binaries with them, you have to run the **`tar -xzpf`** command from the root directory (`/`) of your system.

Note: Each directory in the sandpoint binary distribution also has its own checksum files, just as the source distribution does.

NetBSD/sandpoint System Requirements and Supported Devices

NetBSD/sandpoint is a port based on Motorola's SandPoint evaluation system. The SandPoint is the successor to the Yellowknife system. Based on the SandPoint 824x architecture several consumer directed NAS (Network Attached Storage) systems were published. The main focus of this port is on these systems, while the original evaluation boards are still supported.

Supported 824x based NAS systems

The listed models of the following vendors are supported (installed NIC and disk device in brackets):

Allnet

- (*re/iteide*) 6250
- (*re/satalink*) 6260

Buffalo, KuroBox

- (*tlp/cmdide*) Classic KuroBox, LinkStation HD-HDLAN(LS1)
- (*re/cmdide*) KuroBox HG
- (*re/iteide*) Gigabit LinkStation HD-HGLAN
- (*re/iteide*) Classic TeraStation HD-HTGL
- (*re/satalink*) TeraStation Pro TS-TGL v1

Conceptronic

- (*stge/acardide*) CH3WNAS

D-Link

- (*stge/acardide*) DSM-G600 Rev.B

Encore

- (*re/iteide*) ENNHD-1000

Fujitsu-Siemens

- (*re/satalink*) AMS150, SBLAN2

Iomega

- (*re/viaide*) StorCenter G2

LevelOne

- (*re/satalink*) FNS-5000B

Longshine

- (*re/satalink*) LCS-8311

Netronix

- (*re/iteide*) NH-230
- (*re/satalink*) NH-231

Planex

- (*re/iteide*) NAS-01G

Qnap

- (*wm/satalink*) TS-100, TS-101(V1.02)
- (*re/satalink*) TS-101(V200), TS-201

Synology

- (*sk/iteide*) DS-106j
- (*sk/satalink*) DS-101g+, DS-106e, DS-106, DS-106x, DS-107e, DS-107, DS-207, DS-108j, DS-109j, DS-209j
- (*sk/satalink*) CS-406, RS-406, CS-406e, CS-407e

824x NAS supported boot devices and media

NetBSD is booted using the `altboot` bootloader, which can load the kernel via TFTP, from NFS or from the local disk. You will have to transfer the bootloader into memory by any means the firmware offers (serial upload, TFTP, Flash ROM).

Getting the NetBSD System on to Useful Media

Installation is supported from several media types, including:

- FTP
- Remote NFS partition

The steps necessary to prepare the distribution sets for installation depend upon which installation medium you choose. The steps for the various media are outlined below.

FTP

The preparations for this installation/upgrade method are easy; all you need to do is make sure that there's an FTP site from which you can retrieve the NetBSD distribution when you're about to install or upgrade. If you don't have DHCP available on your network, you will need to know the numeric IP address of that site, and, if it's not on a network directly connected to the machine on which you're installing or upgrading NetBSD, you need to know the numeric IP address of the router closest to the NetBSD machine. Finally, you need to know the numeric IP address of the NetBSD machine itself. If you don't have access to a functioning nameserver during installation, the IPv4 address of **ftp.NetBSD.org** is `199.233.217.201` (as of November, 2019).

Once you have this information, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

NFS Place the NetBSD distribution sets you wish to install into a directory on an NFS server, and make that directory mountable by the machine on which you are installing or upgrading NetBSD. This will probably require modifying the `/etc/exports` file on the NFS server and resetting its mount daemon (mountd). (Both of these actions will probably require superuser privileges on the server.)

You need to know the numeric IP address of the NFS server, and, if you don't have DHCP available on your network and the server is not on a network directly connected to the machine on which you're installing or upgrading NetBSD, you need to know the numeric IP address of the router closest to the NetBSD machine. Finally, you need to know the numeric IP address of the NetBSD machine itself.

Once the NFS server is set up properly and you have the information mentioned above, you can proceed to the next step in the installation or upgrade process. If you're installing NetBSD from scratch, go to the section on preparing your hard disk, below. If you're upgrading an existing installation, go directly to the section on upgrading.

Preparing your System for NetBSD installation

To install NetBSD 9.1 on your 824x based NAS system you need to get access to the serial console. This requires to open the case, locate the serial header on the main board and attach a (usually MAX3232 based) 3.3V TTL level to RS/232 converter to it, which you will connect to a terminal. The procedure how to build such a cable for your NAS system is not part of this documentation. Please refer to

http://www.NetBSD.org/ports/sandpoint/ttl2rs232.html

for schematics and detailed instructions, if you wish to solder such an adapter cable yourself.

Installing the NetBSD System

Prepare the NFS or TFTP server

Set up an NFS server and copy the install kernel renamed into `netbsd` to its root partition. Optionally copy the kernel into your TFTP directory and make sure the `tftpd` service is running.

The altboot bootloader

The `altboot.bin` binary file loads a NetBSD kernel from the root partition of a local disk, from TFTP or from NFS. This bootloader binary should be made available by one of the following methods (depending on the firmware):

- TFTP server
- NFS server
- Serial line upload
- Flash ROM

When your firmware is restricted to `bootm` as the only command to run a program you should use `altboot.img` , which fakes a Linux kernel module.

Booting the installer

Depending on whether the serial console is attached to the first or the second UART you will have to boot `netbsd-INSTALL` (1st UART at 0x4500) or `netbsd-INSTALL_KURO` (2nd UART at 0x4600). KuroBox and LinkStation systems are known to have the console on the second UART.

In most cases your NAS will run PPCBoot or U-Boot as firmware. You can access its command line via the serial adapter cable. When auto-booting is enabled this will usually require to press a key quickly after the system was switched on. Then load the `altboot.bin` file into memory at `0x1000000` and boot the installation kernel with

```
> go 0x1000000 tftp:
```

for TFTP, or with

```
> go 0x1000000 nfs:
```

when the kernel resides on NFS.

Note, that when using `altboot.img` with `bootm` instead of `altboot.bin` you have to pass arguments like `tftp:` or `nfs:` in the `bootargs` environment variable.

The installation kernel will run `sysinst` from an internal memory disk image.

Running the sysinst installation program

1. *Introduction*

   Using **sysinst**, installing NetBSD is a relatively easy process. Still, you should read this document and have it available during the installation process. This document tries to be a good guide to the installation, and as such, covers many details for the sake of completeness. Do not let this discourage you; the install program is not hard to use.

2. *Possible hardware problems*

   Should you encounter hardware problems during installation, try rebooting after unplugging removable devices you don't need for installation. Non-removable devices can be disabled with **userconf** (use **boot -c** to enter it).

3. *General*

   The following is a walk-through of the steps you will take while installing NetBSD on your hard disk. **sysinst** is a menu driven program that guides you through the installation process. Sometimes questions will be asked, and in many cases the default answer will be displayed in brackets ("[ ]") after the question. If you wish to stop the installation, you may press `CONTROL-C` at any time, but if you do, you'll have to begin the installation process again from scratch by running the `/sysinst` program from the command prompt. It is not necessary to reboot.

4. *Quick install*

   First, let's describe a quick install. The other sections of this document go into the installation procedure in more detail, but you may find that you do not need this. If you want detailed instructions, skip to the next section. This section describes a basic installation, using a CD / DVD as the install media.

   - What you need.
     - The distribution sets (in this example, they are on the CD or DVD).
     - One 1.44 MB 3.5" floppy.
     - A minimum of of memory installed.
     - An optical drive.
     - A hard drive with at least 600 MB of free space for a complete base install, not including room for swap. If you wish to install the X Window System as well, you will need at least 225 MB more.
   - The Quick Installation
     - Insert the first boot floppy you just created and boot the computer. After language selection, the main menu will be displayed.

```
.*********************************************.
* NetBSD-9.1 Install System                    *
*                                              *
*>a: Install NetBSD to hard disk               *
* b: Upgrade NetBSD on a hard disk             *
* c: Re-install sets or install additional sets *
* d: Reboot the computer                       *
* e: Utility menu                              *
* f: Config menu                               *
* x: Exit Install System                       *
.*********************************************.
```

- If you wish, you can configure some network settings immediately by choosing the **Utility menu** and then **Configure network**. It isn't actually required at this point, but it may be more convenient. Go back to the main menu.
- Choose **Install**.
- You will be guided through the setup of your disk.
- You will be asked to choose which distribution sets to install.
- When prompted, choose **CD-ROM** as the install medium if booted from CD-ROM. The default values for the path and device should be ok.
- After the installation process has completed, you will be brought back to the main menu, where you should select **Reboot**, after you have removed the bootfloppy from the drive.
- NetBSD will now boot. If you didn't set a password for the `root` user when prompted by **`sysinst`**, logging in as `root` and setting a password should be your first task. You are also advised to read `afterboot`(8).

5. *Booting NetBSD*

   Boot your machine. The boot loader will start, which will print a countdown and begin booting.

   If the boot loader messages do not appear in a reasonable amount of time, you either have a bad boot floppy or a hardware problem. Try writing the install floppy image to a different disk, and using that.

   It will take a while to load the kernel from the floppy, probably around a minute or so, then, the kernel boot messages will be displayed. This may take a little while also, as NetBSD will be probing your system to discover which hardware devices are installed. The most important thing to know is that `wd0` is NetBSD's name for your first SATA/PATA disk, `wd1` the second, etc. `sd0` is your first SCSI disk, `sd1` the second, etc.

   Note that once the system has finished booting, you need not leave the floppy in the disk drive.

   Once NetBSD has booted and printed all the boot messages, you will be presented with a welcome message and a main menu. It will also include instructions for using the menus.

6. *Network configuration*

   If you do not intend to use networking during the installation, but you do want your machine to be configured for networking once it is installed, you should first go to the **Utility menu** and select the **Configure network** option. If you only want to temporarily use networking during the installation, you can specify these parameters later. If you are not using the Domain Name System (DNS), you can give an empty response when asked to provide a server.

7. *Installation drive selection and parameters*

   To start the installation, select **Install NetBSD to hard disk** from the main menu.

   The first thing is to identify the disk on which you want to install NetBSD. **sysinst** will report a list of disks it finds and ask you for your selection. You should see disk names like `sd0` or `sd1`.

8. *Selecting which sets to install*

   The next step is to choose which distribution sets you wish to install. Options are provided for full, minimal, and custom installations. If you choose sets on your own, **base**, **etc**, and a kernel must be selected.

9. *Partitioning the disk*

   - Choosing which portion of the disk to use.

     You will be asked if you want to use the entire disk or only part of the disk. If you decide to use the entire disk for NetBSD, **sysinst** will check for the presence of other operating systems and you will be asked to confirm that you want to overwrite these.

10. *Editing the NetBSD disklabel*

    The partition table of the NetBSD part of a disk is called a *disklabel*. If your disk already has a disklabel written to it, you can choose **Use existing partition sizes**. Otherwise, select **Set sizes of NetBSD partitions**.

    After you have chosen your partitions and their sizes (or if you opted to use the existing partitions), you will be presented with the layout of the NetBSD disklabel and given one more chance to change it. For each partition, you can set the type, offset and size, block and fragment size, and the mount point. The type that NetBSD uses for normal file storage is called **4.2BSD**. A swap partition has a special type called **swap**. Some partitions in the disklabel have a fixed purpose.

`a`	Root partition (`/`)
`b`	Swap partition.
`c`	The entire disk.
`d`–`p`	Available for other use. Traditionally, `e` is the partition mounted on `/usr`, but this is historical practice and not a fixed value.

    You will then be asked to name your disk's disklabel. The default response will be ok for most purposes. If you choose to name it something different, make sure the name is a single word and contains no special characters. You don't need to remember this name.

11. *Preparing your hard disk*

    You are now at the point of no return. Nothing has been written to your disk yet, but if you confirm that you want to install NetBSD, your hard drive will be modified. If you are sure you want to proceed, select **yes**.

    The install program will now label your disk and create the file systems you specified. The file systems will be initialized to contain NetBSD bootstrapping binaries and configuration files. You will see messages on your screen from the various NetBSD disk preparation tools that are running. There should be no errors in this section of the installation. If there are, restart from the beginning of the installation process. Otherwise, you can continue the installation program after pressing the return key.

12. *Getting the distribution sets*

The NetBSD distribution consists of a number of *sets* that come in the form of gzipped tar files. At this point, you will be presented with a menu which enables you to choose from one of the following methods of installing the sets. Some of these methods will first transfer the sets to your hard disk, others will extract the sets directly.

For all these methods, the first step is to make the sets available for extraction. The sets can be made available in a few different ways. The following sections describe each of the methods. After reading about the method you will be using, you can continue to the section labeled 'Extracting the distribution sets'.

13. *Installation from CD-ROM*

    When installing from a CD-ROM, you will be asked to specify the device name for your CD-ROM drive (usually `cd0`) and the directory name on the CD-ROM where the distribution files are.

    sysinst will then check that the files are actually present in the specified location and proceed to the extraction of the sets.

14. *Installation using FTP*

    To install using ftp, you first need to configure your network setup if you haven't already done so. **sysinst** will help you with this, asking if you want to use DHCP. If you do not use DHCP, you can enter network configuration details yourself. If you do not have DNS set up for the machine that you are installing on, you can just press `RETURN` in answer to this question, and DNS will not be used.

    You will also be asked to specify the host that you want to transfer the sets from, the directory on that host, the account name and password used to log into that host using ftp, and optionally a proxy server to use. If you did not set up DNS, you will need to specify an IP address instead of a hostname for the ftp server.

    sysinst will then transfer the set files from the remote site to your hard disk.

15. *Installation using NFS*

    To install using NFS, you first need to configure your network setup if you haven't already done so. **sysinst** will do this for you, asking you if you want to use DHCP. If you do not use DHCP, you can enter network configuration details yourself. If you do not have DNS set up for the machine that you are installing on, you can just press `RETURN` in answer to this question, and DNS will not be used.

    You will also be asked to specify the host that you want to transfer the sets from and the directory on that host that the files are in. This directory should be mountable by the machine you are installing on, i.e., correctly exported to your machine.

    If you did not set up DNS, you will need to specify an IP address instead of a hostname for the NFS server.

16. *Installation from an unmounted file system*

    In order to install from a local file system, you will need to specify the device that the file system resides on (for example `wd1e`), the type of the file system, and the directory on the specified file system where the sets are located. **sysinst** will then check if it can indeed access the sets at that location.

17. *Installation from a local directory*

    This option assumes that you have already done some preparation yourself. The sets should be located in a directory on a file system that is already accessible. **sysinst** will ask you for the name of this directory.

18. *Extracting the distribution sets*

    A progress bar will be displayed while the distribution sets are being extracted.

    After all the files have been extracted, the device node files will be created. If you have already configured networking, you will be asked if you want to use this configuration for normal operation. If so, these values will be installed in the network configuration files.

19. *Configure additional items*

    The next menu will allow you to select a number of additional items to configure, including the time zone that you're in, to make sure your clock has the right offset from UTC, the root user's shell, and the initial root password.

    You can also enable installation of binary packages, which installs the `pkgin`(1) tool for managing binary packages for third-party software. This will feel familiar to users of package tools such as **`apt-get`** or **`yum`**. If you prefer to install third-party software from source, you can install the `pkgsrc`(7) tree.

    Finally, you can enable some daemons such as `sshd`(8), `ntpd`(8), or `mdnsd`(8).

20. *Finalizing your installation*

    Congratulations, you have successfully installed NetBSD 9.1. You can now reboot the machine and boot NetBSD from hard disk.

Post installation steps

Once you've got the operating system running, there are a few things you need to do in order to bring the system into a properly configured state. The most important steps are described below.

1. Before all else, read `postinstall`(8).

2. Configuring `/etc/rc.conf`

   If you or the installation software haven't done any configuration of `/etc/rc.conf` (**`sysinst`** normally will), the system will drop you into single user mode on first reboot with the message

   ```
   /etc/rc.conf is not configured. Multiuser boot aborted.
   ```

   and with the root file system (`/`) mounted read-only. When the system asks you to choose a shell, simply press `RETURN` to get to a `/bin/sh` prompt. If you are asked for a terminal type, respond with **`vt220`** (or whatever is appropriate for your terminal type) and press `RETURN`. You may need to type one of the following commands to get your delete key to work properly, depending on your keyboard:

   ```
   # stty erase '^h'
   # stty erase '^?'
   ```

   At this point, you need to configure at least one file in the `/etc` directory. You will need to mount your root file system read/write with:

   ```
   # /sbin/mount -u -w /
   ```

   Change to the `/etc` directory and take a look at the `/etc/rc.conf` file. Modify it to your tastes, making sure that you set `rc_configured=YES` so that your changes will be enabled and a multi-user boot can proceed. Default values for the various programs can be found in `/etc/defaults/rc.conf`, where some in-line documentation may be found. More complete documentation can be found in `rc.conf`(5).

   When you have finished editing `/etc/rc.conf`, type **`exit`** at the prompt to leave the single-user shell and continue with the multi-user boot.

   Other values that may need to be set in `/etc/rc.conf` for a networked environment are *`hostname`* and possibly *`defaultroute`*. You may also need to add an *`ifconfig_int`* for your ⟨int⟩ network

interface, along the lines of

```
ifconfig_tlp0="inet 192.0.2.123 netmask 255.255.255.0"
```

or, if you have *myname.my.dom* in `/etc/hosts`:

```
ifconfig_tlp0="inet myname.my.dom netmask 255.255.255.0"
```

To enable proper hostname resolution, you will also want to add an `/etc/resolv.conf` file or (if you are feeling a little more adventurous) run `named`(8). See `resolv.conf`(5) or `named`(8) for more information.

Instead of manually configuring networking, DHCP can be used by setting `dhcpcd=YES` in `/etc/rc.conf`.

3. Logging in

   After reboot, you can log in as `root` at the login prompt. If you didn't set a password in **sysinst**, there is no initial password. You should create an account for yourself (see below) and protect it and the "root" account with good passwords. By default, root login from the network is disabled (even via `ssh`(1)). One way to become root over the network is to log in as a different user that belongs to group "wheel" (see `group`(5)) and use `su`(1) to become root.

4. Adding accounts

   Use the `useradd`(8) command to add accounts to your system. Do not edit `/etc/passwd` directly! See `vipw`(8) and `pwd_mkdb`(8) if you want to edit the password database.

5. The X Window System

   If you installed the X Window System, you may want to read the chapter about X in the *NetBSD Guide:*
   https://www.NetBSD.org/docs/guide/en/chap-x.html:

6. Installing third party packages

   If you wish to install any of the software freely available for UNIX-like systems you are strongly advised to first check the NetBSD package system, pkgsrc. pkgsrc automatically handles any changes necessary to make the software run on NetBSD. This includes the retrieval and installation of any other packages the software may depend upon.

   - More information on the package system is available at
     https://www.NetBSD.org/docs/software/packages.html
   - A list of available packages suitable for browsing is at
     https://cdn.NetBSD.org/pub/pkgsrc/current/pkgsrc/README.html
   - Precompiled binaries can be found at
     https://cdn.NetBSD.org/pub/pkgsrc/packages/NetBSD/
     usually in the `sandpoint/9.1/All` subdir. If you installed `pkgin`(1) in the **sysinst** post-installation configuration menu, you can use it to automatically install binary packages over the network. Assuming that `/usr/pkg/etc/pkgin/repositories.conf` is correctly configured, you can install them with the following commands:

     ```
     # pkgin install tcsh
     # pkgin install bash
     # pkgin install perl
     # pkgin install apache
     # pkgin install kde
     # pkgin install firefox
     ...
     ```

Note: Some mirror sites don't mirror the `/pub/pkgsrc` directory.

The above commands will install the Tenex-csh and Bourne Again shells, the Perl programming language, Apache web server, KDE desktop environment and the Firefox web browser as well as all the packages they depend on.

- If you did not install it from the **sysinst** post-installation configuration menu, the `pkgsrc`(7) framework for compiling packages can be obtained by retrieving the file
  https://cdn.NetBSD.org/pub/pkgsrc/pkgsrc.tar.gz.
  It is typically extracted into `/usr/pkgsrc` (though other locations work fine) with the commands:

```
# cd /usr
# tar -zxpf pkgsrc.tar.gz
```

  After extracting, see the `doc/pkgsrc.txt` file in the extraction directory (e.g., `/usr/pkgsrc/doc/pkgsrc.txt`) for more information.

7. Misc

   - Edit `/etc/mail/aliases` to forward root mail to the right place. Don't forget to run `newaliases`(1) afterwards.
   - Edit `/etc/rc.local` to run any local daemons you use.
   - Many of the `/etc` files are documented in section 5 of the manual; so just invoking

```
# man 5 filename
```

     is likely to give you more information on these files.

Upgrading a previously-installed NetBSD System

The easiest way to upgrade to NetBSD 9.1 is with binaries, and that is the method documented here.

To do the upgrade, you must have one form of boot media available. You must also have at least the **base** and **kern** binary distribution sets available. Finally, you must have sufficient disk space available to install the new binaries. Since files already installed on the system are overwritten in place, you only need additional free space for files which weren't previously installed or to account for growth of the sets between releases.

Since upgrading involves replacing the kernel, boot blocks, and most of the system binaries, it has the potential to cause data loss. You are strongly advised to *back up* any important data on the NetBSD partition or on another operating system's partition on your disk before beginning the upgrade process.

The upgrade procedure is similar to an installation, but without the hard disk partitioning.

Fetching the binary sets is done in the same manner as the installation procedure; refer to the installation part of the document for help. File systems are checked before unpacking the sets.

After a new kernel has been copied to your hard disk, your machine is a complete NetBSD 9.1 system. However, that doesn't mean that you're finished with the upgrade process. You will probably want to update the set of device nodes you have in `/dev`. If you've changed the contents of `/dev` by hand, you will need to be careful about this, but if not, you can just cd into `/dev`, and run the command:

```
# sh MAKEDEV all
```

sysinst will attempt to merge the settings stored in your `/etc` directory with the new version of NetBSD using the `postinstall`(8) utility. However, `postinstall`(8) is only able to deal with changes that are easily automated. It is recommended that you use the `etcupdate`(8) tool to merge any remaining configuration changes.

Compatibility Issues With Previous NetBSD Releases

Users upgrading from previous versions of NetBSD may wish to bear the following problems and compatibility issues in mind when upgrading to NetBSD 9.1.

Note that **sysinst** will automatically invoke

```
postinstall fix
```

and thus all issues that are fixed by **postinstall** by default will be handled.

A number of things have been removed from the NetBSD 9.1 release. See the "Components removed from NetBSD" section near the beginning of this document for a list.

Using online NetBSD documentation

Documentation is available if you installed the manual distribution set. Traditionally, the "man pages" (documentation) are denoted by 'name(section)'. Some examples of this are

- intro(1),
- man(1),
- apropos(1),
- passwd(1), and
- passwd(5).

The section numbers group the topics into several categories, but three are of primary interest: user commands are in section 1, file formats are in section 5, and administrative information is in section 8.

The *man* command is used to view the documentation on a topic, and is started by entering **man** [*section*] *topic*. The brackets [] around the section should not be entered, but rather indicate that the section is optional. If you don't ask for a particular section, the topic with the lowest numbered section name will be displayed. For instance, after logging in, enter

```
# man passwd
```

to read the documentation for passwd(1). To view the documentation for passwd(5), enter

```
# man 5 passwd
```

instead.

If you are unsure of what man page you are looking for, enter

```
# apropos subject-word
```

where *subject-word* is your topic of interest; a list of possibly related man pages will be displayed.

Administrivia

If you've got something to say, do so! We'd like your input. There are various mailing lists available via the mailing list server at majordomo@NetBSD.org. See **https://www.NetBSD.org/mailinglists/** for details.

There are various mailing lists set up to deal with comments and questions about this release. Please send comments to: netbsd-comments@NetBSD.org.

To report bugs, use the send-pr(1) command shipped with NetBSD, and fill in as much information about the problem as you can. Good bug reports include lots of details.

Bugs also can be submitted and queried with the web interface at
https://www.NetBSD.org/support/send-pr.html

There are also port-specific mailing lists, to discuss aspects of each port of NetBSD. Use majordomo to find their addresses, or visit **https://www.NetBSD.org/mailinglists/**

If you're interested in doing a serious amount of work on a specific port, you probably should contact the 'owner' of that port (listed below).

If you'd like to help with NetBSD, and have an idea as to how you could be useful, send us mail or subscribe to: `netbsd-users@NetBSD.org`.

As a favor, please avoid mailing huge documents or files to these mailing lists. Instead, put the material you would have sent up for FTP or WWW somewhere, then mail the appropriate list about it. If you'd rather not do that, mail the list saying you'll send the data to those who want it.

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- Finally, we thank all of the people who've put sweat and tears into developing NetBSD since its inception in January, 1993. (Obviously, there are a lot more people who deserve thanks here. If you're one of them, and would like to be mentioned, tell us!)

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